# **Provider Portal Guidance September 2025**

# Guidance will include different funding routes:

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# **Under 2's - Working Families (30 Hours)**

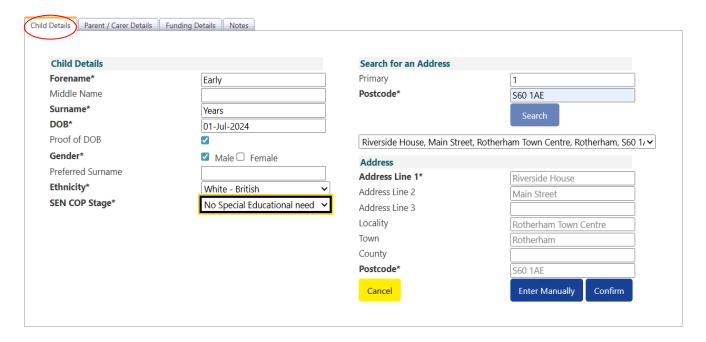
# Funding > Select Year & Term > 9 month – 2 Year Old (New)



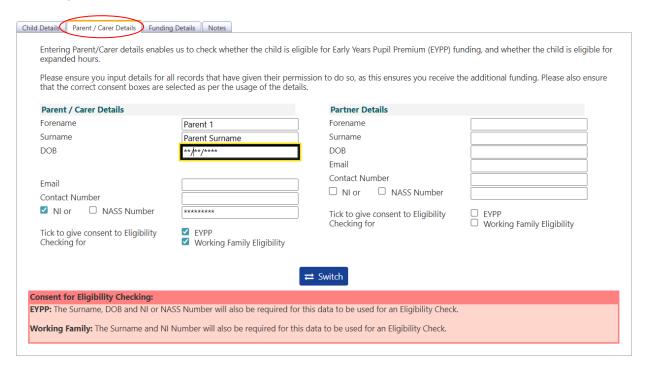
# Actuals > Add child



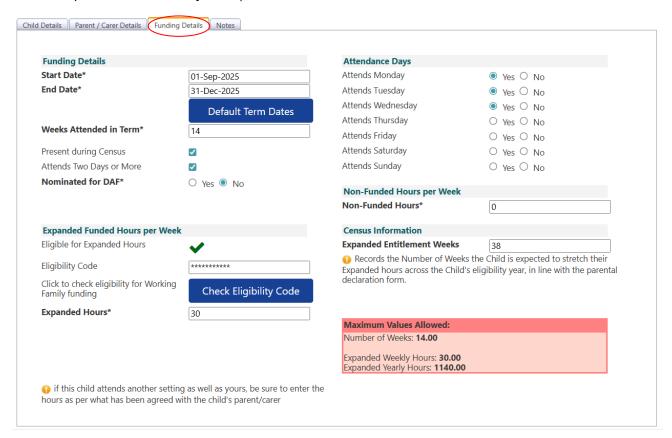
Child details tab > Enter Name > DOB > Tick Proof of DOB seen > Tick Gender > Select Ethnicity > Select SEN COP Stage > Enter house number & postcode > Search > Confirm



Parent/Carer Details Tab > Enter Name > DOB > National Insurance Number > Tick EYPP & Working Family Eligibility



Funding Details Tab > Select Default Term Dates (or change if different to standard) > Weeks Attended e.g. 14 for Autumn Term (or stretched allowance) > If applicable, tick present at census > If applicable, tick attends 2 days or more > Choose if nominated for DAF > Tick stretched if stretching (if option not available please contact Early Years)



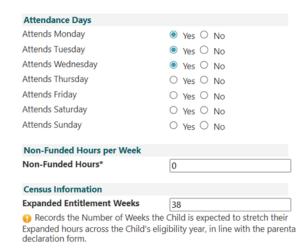
Expanded Funded Hours Per Week > Enter Code > Check Eligibility > Enter Expanded Hours > Max of 30 (22 if stretched)



Once eligibility has been checked you should receive the following message at the top of the screen:



Select Attendance days > Enter any non-funded hours (or 0) > Enter Expanded Entitled Weeks (38 term time or number of weeks you deliver funding over the year e.g. 50)



# Enter any notes if necessary:



# Save Child:



# 2 Year - Additional Support (Previously Disadvantaged, 15 hours)

Funding > Select Year & Term > 2 Year Old Funding (New)



Actuals > Enter EY Voucher \*\*This allows the system to confirm a Local Authority eligibility check has taken place and ensures children have been checked by Rotherham FIS\*\*



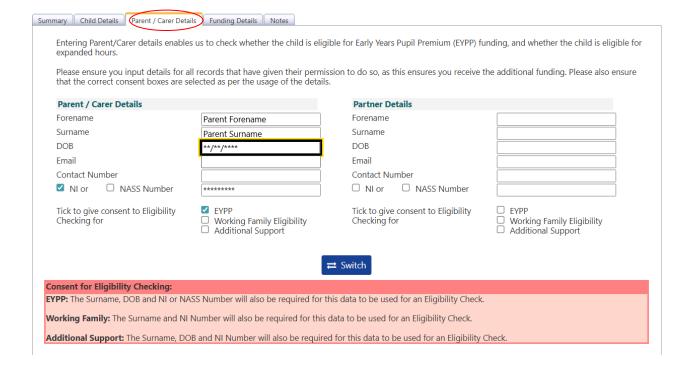
The following box will appear > Enter Code > Child's DOB > Surname > Click Submit



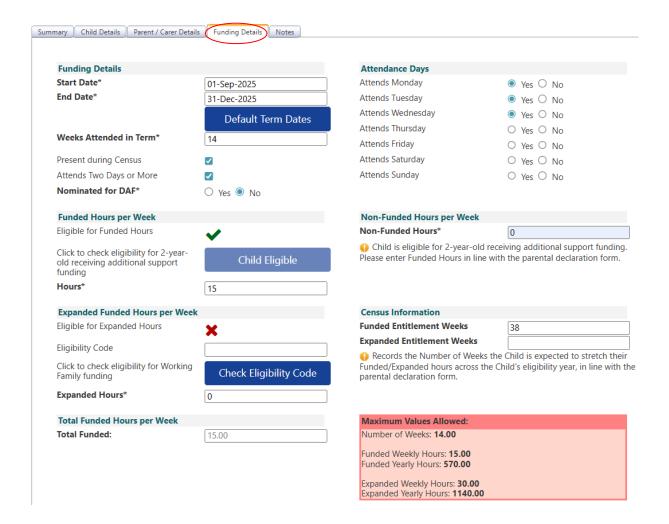
Once submitted it should take you to the following screen with information already inputted on the child details tab. Tick Proof of DOB seen >Tick Gender > Select Ethnicity > Select SEN COP Stage



# Parent/Carer Details Tab > Enter Name > DOB > National Insurance Number > Tick EYPP



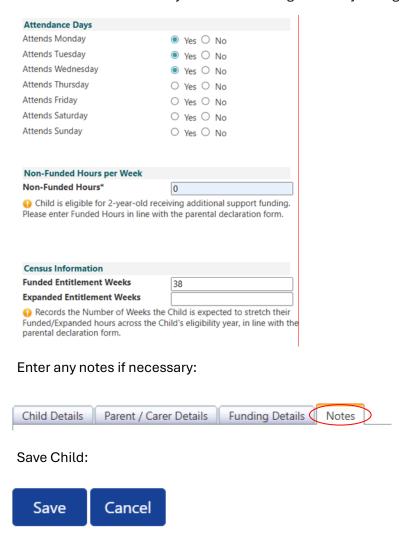
Funding Details Tab > Select Default Term Dates (or change if different to standard) > Weeks Attended e.g. 14 for Autumn Term (or stretched allowance) > If applicable, tick present at census > If applicable, tick attends 2 days or more > Choose if nominated for DAF > Tick stretched if stretching (if option not available please contact Early Years)



# In Funded Hours per Week enter up to 15 Hours > Expanded Hours must be 0



Select Attendance days > Enter any non-funded hours (or 0) > Enter Funded Entitled Weeks (38 term time or number of weeks you deliver funding over the year e.g. 50)



# **IMPORTANT INFORMATION:**

It is important that you add children with additional support funding (previously disadvantaged) under the 'ENTER EY VOUCHER' button and not the 'Add Child'. This allows the portal to confirm a Local Authority eligibility check has taken place and matches the child to our internal system. This ensures that you can offer the funded place with certainty that the child is eligible.

If you have entered a 2 year old with additional support funding under 'add child' and then click 'check eligibility' on the funding details tab you may receive the following message & eligibility cannot be confirmed.



The Additional Support Check has come back as not eligible, Funded Hours can still be entered, but may be rejected by the LA.

# 2 Year - Working Families (30 Hours)

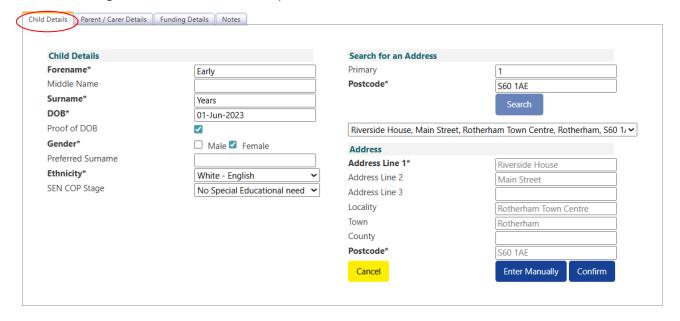
Funding > Select Year & Term > 2 Year Old Funding (New)



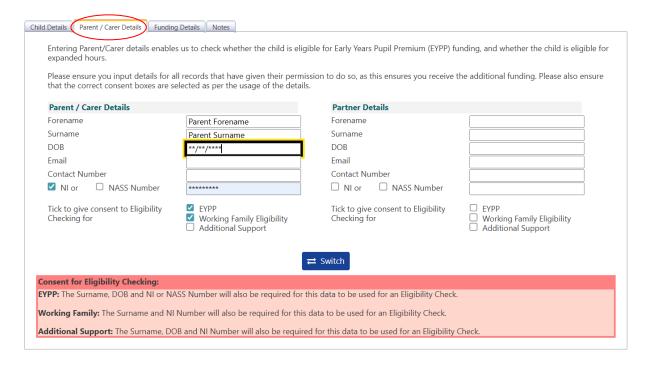
#### Actuals > Add child



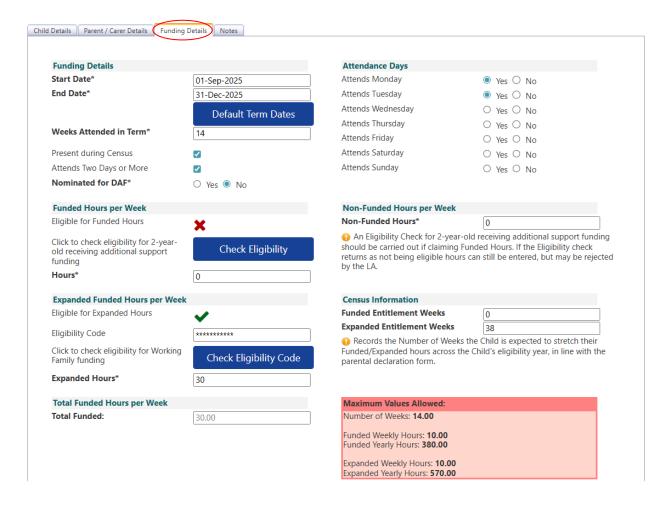
Child details tab > Enter Name > DOB > Tick Proof of DOB seen > Tick Gender > Select Ethnicity > Select SEN COP Stage > Enter house number & postcode > Search > Confirm



# Parent/Carer Details Tab > Enter Name > DOB > National Insurance Number > Tick EYPP & Working Family Eligibility



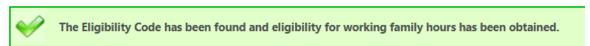
Funding Details Tab > Select Default Term Dates (or change if different to standard) > Weeks Attended e.g. 14 for Autumn Term (or stretched allowance) > If applicable, tick present at census > If applicable, tick attends 2 days or more > Choose if nominated for DAF > Tick stretched if stretching (if option not available please contact Early Years)



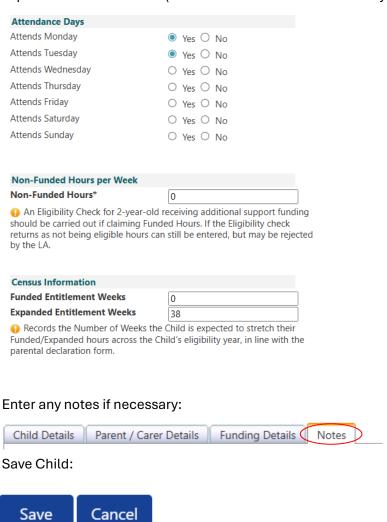
Funded Enter 0 Hours > Expanded Funded Hours Per Week > Enter Code > Check Eligibility Code > Enter Expanded Hours > Max of 30 (22 if stretched)



Once eligibility has been checked you should receive the following message at the top of the screen:



Select Attendance days > Enter any non-funded hours (or 0) > Enter 0 Funded Entitlement weeks > Enter Expanded Entitled Weeks (38 term time or number of weeks you deliver funding over the year e.g. 50)



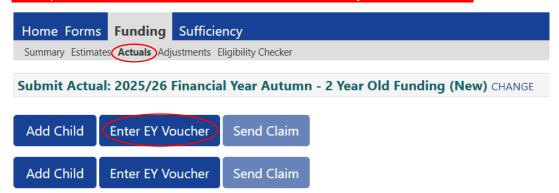
#### 2 Year - Additional Support & Working Family (30 Hours)

Some families who are eligible for the additional support 2 year funding may also be eligible for the working families funding. <u>Guidance form the DfE</u> states where parents meet the eligibility criteria for both entitlements from September 2025, they should take up the entitlement for families receiving additional support **and** 15 hours of working parent entitlement. Parents may come to you with both codes; therefore, this is how they should be entered on the portal:

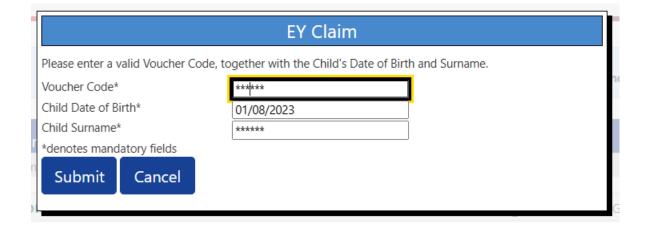
Funding > Select Year & Term > 2 Year Old Funding (New)



Actuals > Enter EY Voucher \*\*This allows the system to confirm a Local Authority eligibility check has taken place and ensures children have been checked by Rotherham FIS\*\*



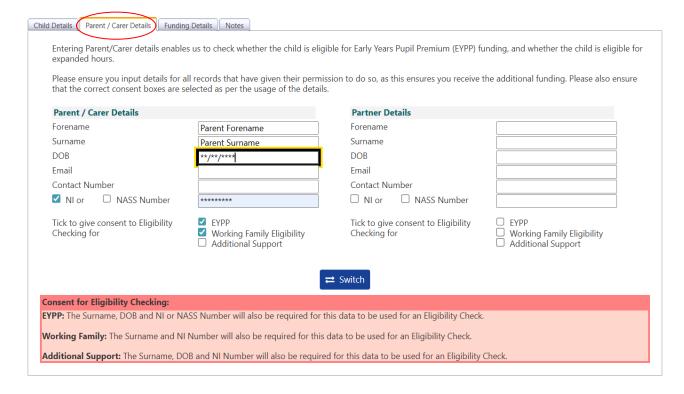
The following box will appear > Enter Code > Child's DOB > Surname > Click Submit



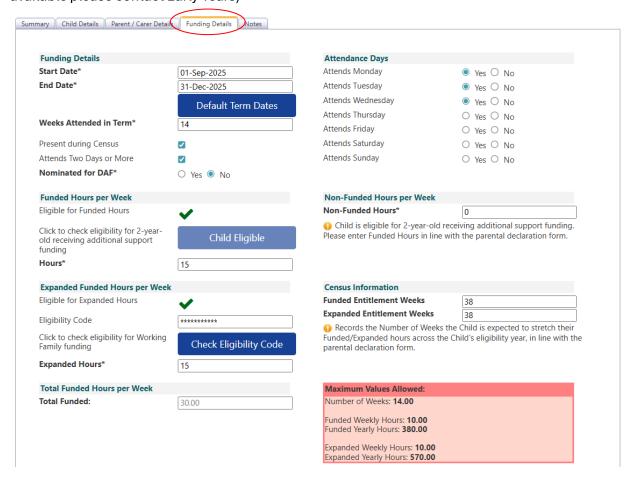
Once submitted it should take you to the following screen with information already inputted on the child details tab. Tick Proof of DOB seen >Tick Gender > Select Ethnicity > Select SEN COP Stage



# Parent/Carer Details Tab > Enter Name > DOB > National Insurance Number > Tick EYPP & Working Family Eligibility



Funding Details Tab > Select Default Term Dates (or change if different to standard) > Weeks Attended e.g. 14 for Autumn Term (or stretched allowance) > If applicable, tick present at census > If applicable, tick attends 2 days or more > Choose if nominated for DAF > Tick stretched if stretching (if option not available please contact Early Years)



Funded hours per week should have a green tick – as you have put the EY Voucher in already > Enter Funded hours amount > In Expanded funded hours please enter the 11 digit working families code > Check eligibility code > Enter expanded hours amount.

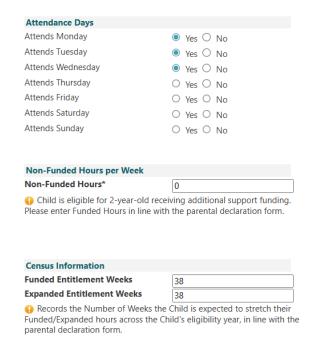


Once eligibility has been checked you should receive the following message at the top of the screen:



The Eligibility Code has been found and eligibility for working family hours has been obtained.

Select Attendance days > Enter any non-funded hours (or 0) > Enter Funded Entitlement weeks > Enter Expanded Entitled Weeks (38 term time number of weeks you deliver funding over the year e.g. 50)



# Enter any notes if necessary:





# 3 & 4 Year - Funded & Working Families (15/30 hours)

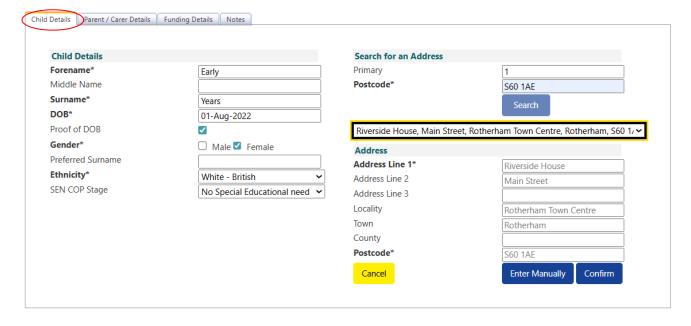
Funding > Select Year & Term > 3 & 4 Year Old



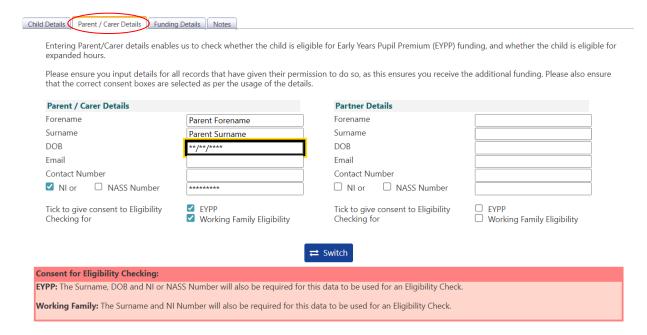
# Actuals > Add child



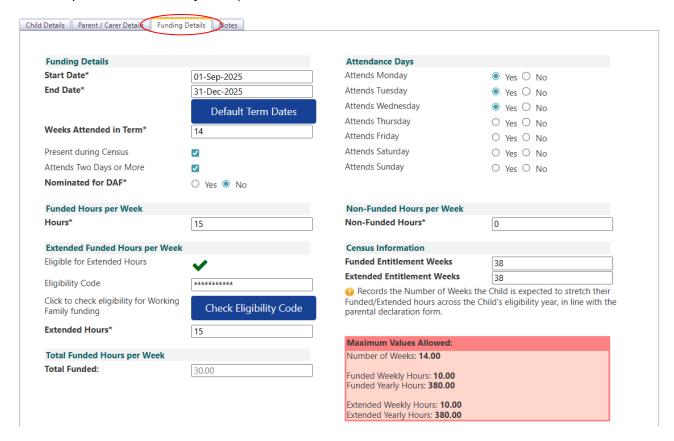
Child details tab > Enter Name > DOB > Tick Proof of DOB seen > Tick Gender > Select Ethnicity > Select SEN COP Stage > Enter house number & postcode > Search > Confirm



Parent/Carer Details Tab > Enter Name > DOB > National Insurance Number > Tick EYPP > Tick Working Family Eligibility if using, or leave blank if just using 15 universal hours



Funding Details Tab > Select Default Term Dates (or change if different to standard) > Weeks Attended e.g. 14 for Autumn Term (or stretched allowance) > If applicable, tick present at census > If applicable, tick attends 2 days or more > Choose if nominated for DAF > Tick stretched if stretching (if option not available please contact Early Years)



Enter Funded hours per week > If using Extended funded hours > Enter Code > Check Eligibility > Enter Extended Hours > Max of 30 (22 if stretched)

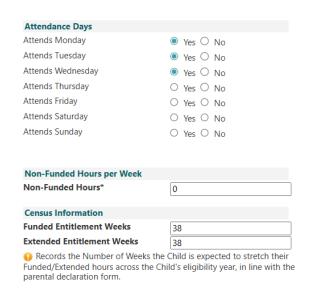


Once eligibility has been checked you should receive the following message at the top of the screen:



The Eligibility Code has been found and eligibility for working family hours has been obtained.

Select Attendance days > Enter any non-funded hours (or 0) > Enter Funded Entitlement weeks > & Enter Extended Entitled Weeks if using (38 term time or number of weeks you deliver funding over the year e.g. 50)

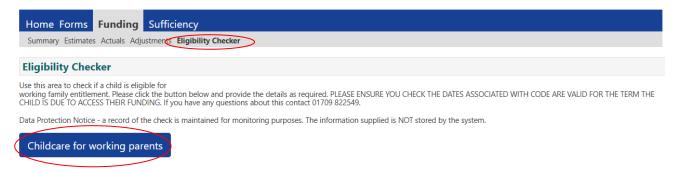


# Enter any notes if necessary:



# **Validating Codes**

Please ensure you are validating the working families codes prior to the start of term to ensure the family is entitled to their funding before delivering the funded hours.



Enter mandatory fields: eligibility code, child DOB & Parent National Insurance Number and tick consent box 'Eligibility Check' > Submit



Once submitted the following yellow box will display the, start, end and grace period end date. Please ensure you check the dates associated with code are valid for the term the child is due to access their funding. For example, for Autumn 2025:

Start date is on or before 31/08/2025

End date is on or after 01/09/2025



# **Summary**

Working Families Under 2's

Up to 30 hours (Expanded hours)

Add Child option

Page 2

Additional Support (Disadvantaged) 2 year olds

Up to 15 hours (Funded hours)

Enter EY Voucher option

Page 5

Working Families 2 year olds

Up to 30 hours (Expanded hours)

Add Child option

Page 9

Additional Support (Disadvantaged) and Working Families combined 2 year olds

> Up to 30 hours (15 Funded and 15 Expanded hours)

Enter EY Voucher option

Page 12

3 & 4 year olds (universal hours and/or extended hours)

Up to 30 hours (15 Funded and 15 Extended hours)

Add Child option

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